

SECTION II**PROPERTY DESCRIPTION**

Location of Real Property (street and number, city, state & ZIP code)

****ATTACH LEGAL DESCRIPTION & PLAT MAP WITH LOCATION****

Assessor's Parcel Key No(s): (existing building: renovation/ expansion)
Real Property

Does the company currently conduct business at this site? Yes _____ No ____
If "No", how is the site currently used?

Current Zoning _____
Will any changes, special exceptions be required? Yes _____ No _____
Have they been approved? Yes _____ No _____

Real Property Tax Abatement is requested for _____ years

To be completed by RD Staff

Is this area currently designated as an Economic Revitalization Area (ERA)? Yes _____ No _____
Has it ever been so designated in the past? Yes _____ No _____

Is this property in a Tax Increment Finance (TIF) district (requires RD Commission Approval)? Yes _____ No _____

SECTION III**NATURE OF IMPROVEMENT**

Describe any Real Property Improvements:

Size of facility to be constructed and /or renovated

Rehabilitation of existing structure(s), especially architecturally significant or historic structures

Demolition of architecturally significant or historic structure(s)

SECTION IV**EMPLOYMENT**

How many do you employ today? _____
How many will you employ after the project is complete? _____
How many jobs will be created? _____ Full-time _____ Part-time
How many jobs are retained? _____ Full-time _____ Part-time
How many jobs will be eliminated? _____ Full-time _____ Part-time
Will any of the new positions be temporary or filled by contract employees? Yes ____ No ____

If "Yes," describe the contract:

Will new employees be hired from the Tippecanoe region? Yes ____ No ____

If any positions are to be eliminated, please explain the circumstances and if any of the employees from these positions will be eligible for the new positions.

How many additional employees are:

	Number	Average Wage	Hourly Average
Production			
Administrative			
Management			
Professional/Technical			
Other			
Total/Average Wage			

How many retained employees are:	Number	Average Wage	Hourly Average
Production			
Administrative			
Management			
Professional/Technical			
Other			
Total/Average Wage			

What is the anticipated time frame for reaching full employment and the salary goals, per SB-1, from completion of improvement?

Year	1 yr	2 yrs	3 yrs	4 yrs	5 yrs	> 5 yrs
Employment						
Salary						

* If greater than five years provide detailed timetable:

Year	yrs	yrs	yrs	yrs	yrs	yrs
Employment						
Salary						

Does the company provide benefits to all employees? Yes _____ No _____

If "Yes", explain and list:

Health Insurance _____ % paid

Life insurance _____ % paid

Disability _____ % paid

Childcare _____ % paid

Vacation _____ minimum # of days

Retirement _____ % paid

Other _____ % paid

To be completed by RD Staff.

Is the average wage at or above the Tippecanoe County average? Yes _____ No _____ Average Wage _____

SECTION V IMPACTS & STATUS

Please estimate the % of your products or services sold outside this 8-county economic region? _____ %

Will local firms and suppliers receive preference for this project? Yes ___ No ___ N/A ___

Does the applicant supply any local firms? Yes ___ No ___ None ___

If yes, please list:

Do you compete with local firms or businesses? Yes ___ No ___ N/A ___

If yes, please list:

Will local firms be used for the project? Yes ___ No ___

If yes, please list:

Will any additional public utilities, city services or other infrastructure be required by this project? Yes _____ No _____

If "Yes," explain:

Will this project result in any negative impact on the environment? Yes ___ No ___

If "Yes," explain and describe the measures to be taken to alleviate it:

Will any environmental permits be needed? Yes ___ No ___

If "Yes," please list and note if they have been obtained:

Has financing for this project been approved? Yes _____ No _____

Has any construction begun? Yes _____ No _____

Have all required rezonings, variances or special exceptions been approved for this project? None Needed _____

If "No," explain: Yes _____ No _____

Have applications been made for any other forms of public assistance (grants or other incentives)? Yes _____

If "Yes," explain: No _____

SECTION VI**TAX ABATEMENT HISTORY**

Has the business previously received Tax Abatement for this or other locations in Tippecanoe County, the City of Lafayette, or the City of West Lafayette?

Yes _____ No _____

To be completed by RD Staff

How many Tax Abatements have previously been granted to the business?

In what calendar years were they granted?

For how many years was each Tax Abatement granted?

Example: (2002 - RE Imp - 10 yrs - New Manuf Equip - 7

Attachments (please list and include)

SECTION VII**AFFIRMATION OF TAX PAYMENTS**

I affirm that the applicant is current with all local, state, and federal tax obligations and understand that failure to have paid said taxes in a timely manner may render the applicant, during the course of this tax abatement, noncompliant and, therefore, ineligible for tax abatement.

Signature

Title

Date

Type of Project:
 Research & Development _____
 Machinery and Equipment _____
 Logistics _____
 Information Technology _____

Assessor's Personal Property Key Number(s):

Does the company currently conduct business at this site? Yes _____ No _____
 If "No," how is the site currently used?

Current Zoning _____
 Will any changes, special exceptions be required? Yes _____ No _____
 Have they been approved? Yes _____ No _____

Personj Property Tax Abatement is requested for _____ years

To be completed by RD Staff
 Is this area currently designated as an Economic Revitalization Area? Yes _____ No _____
 Has it ever been so designated in the past? Yes _____ No _____
 Is this property in a Tax Increment Finance (TIF) district (requires RD Commission Approval)? Yes _____ No _____

SECTION II PROPERTY DESCRIPTION

Describe any new personal property*:
 Type and purpose of personal property to be installed

 Depreciation schedule

Does this improvement involve a technology-based product or service or will advanced technology be used?
 Yes _____ No _____
 If "Yes," explain:

*Please note that all Personal Property tax abatements are subject to a Memorandum of Agreement that may require repayment of all or a portion of the tax savings realized in a designated ERA if it is terminated because the property is removed from the City by the applicant. Please contact the City of Lafayette Redevelopment Department for details.

SECTION III EMPLOYMENT

How many do you employ today? _____
 How many will you employ after the project is complete? _____
 How many jobs will be created? _____ Full-time _____ Part-time
 How many jobs are retained? _____ Full-time _____ Part-time
 How many jobs will be eliminated? _____ Full-time _____ Part-time
 Will any of the new positions be temporary or filled by contract employees? Yes ___ No ___
 If "Yes," describe the contract:

 Will new employees be hired from the Tippecanoe region? Yes ___ No ___

 If any positions are to be eliminated, please explain the circumstances and if any of the employees from these positions will be eligible for the new positions.

How many additional employees are:	Number	Average Wage	Hourly Average
Production			
Administrative			
Management			
Professional/Technical			
Other			
Total/Average Wage			

Is the number of retained jobs the total workforce? Yes ___ No ___
 If "No," explain:

How many retained employees are:	Number	Average Wage	Hourly Average
Production			
Administrative			
Management			
Professional/Technical			
Other			
Total/Average Wage			

What is the anticipated time frame for reaching full employment and the salary goals, per SB-1, from completion of improvement?

Year	1 yr	2 yrs	3 yrs	4 yrs	5 yrs	> 5 yrs
Employment						
Salary						

* greater than five years provide detailed timetable:

yrs	yrs	yrs	yrs	yrs	yrs

Does the company provide benefits to all employees? Yes ___ No ___
 If "Yes," explain and list:

Health Insurance	_____	% paid
Life insurance	_____	% paid
Disability	_____	% paid
Childcare	_____	% paid
Vacation	_____	min. # of days
Retirement	_____	% paid
Other	_____	% paid

To be completed by RD Staff.
 Is the average wage at or above the Tippecanoe County average? Yes ___ No ___ Average Wage _____

SECTION IV IMPACTS & STATUS

Please estimate the % of your products or services sold outside this 8-county economic region? _____ %

Will local firms and suppliers receive preference for this project? Yes ___ No ___ N/A ___

Does the applicant supply any local firms? Yes ___ No ___ None ___

If yes, please list:

Do you compete with local firms or businesses? Yes ___ No ___ N/A ___

If yes, please list:

Will local firms be used for the project? Yes ___ No ___

If yes, please list:

Will any additional public utilities, city services or other infrastructure be required by this project? Yes ___ No ___
 If "Yes," explain:

revised 5/11/10

Will this project result in any negative impact on the environment? If "Yes," explain and describe the measures to be taken to alleviate it:	Yes ____	No ____
Will any environmental permits be needed? If "Yes," please list and note if they have been obtained:	Yes ____	No ____

Has any equipment been ordered?	Yes ____	No ____
Has financing for this project been approved?	Yes ____	No ____

Has financing for this project been approved?	Yes ____	No ____
Has any construction begun?	Yes ____	No ____

Have all required rezonings, variances, or special exceptions been approved for this project?	Yes ____	No ____	None Needed ____
If "No," explain:			

Have applications been made for any other forms of public assistance (grants or other incentives)?	Yes ____	No ____
If "Yes," explain:		

SECTION V TAX ABATEMENT HISTORY

Has the business previously received Tax Abatements for this or other locations in Tippecanoe County, the City of Lafayette, or the City of West Lafayette?	Yes ____	No ____
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To be completed by RD Staff

How many Tax Abatements have previously been granted to the business?	# ____
In what calendar years were they granted?	
For how many years was each Tax Abatement granted? (Example: (2002 - RE Imp - 10 yrs - New Manuf Equip - 7)	

Attachments (please list and include)

SECTION VI AFFIRMATION OF TAX PAYMENTS

I affirm that the applicant is current with all local, state, and federal tax obligations and understand that failure to have paid said taxes in a timely manner may render the applicant, during the course of this tax abatement, noncompliant and, therefore, ineligible for tax abatement.		
	_____ Signature	
	_____ Title	_____ Date

**SUPPLEMENT TO STATEMENT OF BENEFITS
Real Estate: Office/Retail
LAFAYETTE REDEVELOPMENT COMMISSION**

INSTRUCTIONS:

1. This completed SUPPLEMENT and the completed STATEMENT OF BENEFITS, along with all other requested materials, must be submitted to the Lafayette Redevelopment Commission prior to a hearing before the Commission.

2. This SUPPLEMENT TO STATEMENT OF BENEFITS is part of the total application, and the CERTIFICATION in the STATEMENT OF BENEFITS applies to all statements in the APPLICATION.

SECTION I APPLICANT & PURPOSE

Name of Taxpayer	
Address of Taxpayer (street and number, city, state & ZIP code)	Telephone: FAX: Website:

Name of Applicant if different from Taxpayer	
Address of Applicant if different from Taxpayer (street and number, city, state & ZIP code)	Telephone: FAX: E-mail:
Description of relationship of Applicant to Taxpayer	

Contact for this Application	
Address of Contact if different from Taxpayer (street and number, city, state & ZIP code)	Telephone: FAX: E-mail:

Name of Parent Company (if any)

<p>Purpose of Application: Describe the proposed project. How will the proposed project benefit your company and the City of Lafayette?</p>	
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SECTION II**PROPERTY DESCRIPTION**

Location of Real Property (street and number, city, state & ZIP code)

****ATTACH LEGAL DESCRIPTION & PLAT MAP WITH LOCATION****

Assessor's Parcel Key No(s):

Real Property

Does the company currently conduct business at this site?

Yes _____ No _____

If "No," how is the site currently used?

Current Zoning _____

Will any changes be required?

Yes _____ No _____

Have They been approved?

Yes _____ No _____

Real Property Tax Abatement for _____ years

To be completed by RD Staff

Is this area currently designated as an Economic Revitalization Area ?

Yes _____ No _____

Has it ever been so designated in the past?

Yes _____ No _____

Is this property in a Tax Increment Finance (TIF) district (requires RD Commission Approval)?

Yes _____ No _____

SECTION III**NATURE OF IMPROVEMENT**

Describe any Real Property Improvements:

Size of facility to be constructed and /or renovated

Rehabilitation of existing structure(s), especially architecturally significant or historic structures

Demolition of architecturally significant or historic structure(s)

SECTION IV**EMPLOYMENT**

How many do you employ today? _____

How many will you employ after the project is complete? _____

How many jobs will be created? _____

Full-time _____ Part-time _____

How many jobs are retained? _____

Full-time _____ Part-time _____

How many jobs will be eliminated? _____

Full-time _____ Part-time _____

Will any of the new positions be temporary or filled by contract employees?

Yes ___ No ___

If "Yes," describe the contract:

Will new employees be hired from the Tippecanoe region?

Yes ___ No ___

If any positions are to be eliminated, please explain the circumstances and if any of the employees from these positions will be eligible for the new positions.

How many additional employees are:	Number	Average Wage	Hourly Average
Sales Associates			
Administrative			
Management			
Professional/Technical			
Other			
Total/Average Wage			

Is the number of retained jobs the total workforce? Yes ___ No ___
 If "No," explain:

How many retained employees are:	Number	Average Wage	Hourly Average
Sales Associates			
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What is the anticipated time frame for reaching full employment and the salary goals, per SB-1, from completion of improvement?

Year	1 yr	2 yrs	3 yrs	4 yrs	5 yrs	> 5
Employment						
Salary						

If greater than five years provide detailed timetable:

yrs	yrs	yrs	yrs	yrs	yrs

Does the company provide benefits to all employees? Yes ___ No ___
 If "Yes," explain and list:

Health Insurance	_____	% paid
Life insurance	_____	% paid
Disability	_____	% paid
Childcare	_____	% paid
Vacation	_____	min. # of days
Retirement	_____	% paid
Other	_____	% paid
	_____	% paid
	_____	% paid
	_____	% paid

To be completed by RD Staff.

Is the average wage at or above the Tippecanoe County average? Yes ___ No ___ Average Wage _____

SECTION V IMPACTS & STATUS

Please estimate the % of your products or services sold outside this 8-county economic region? _____ %

Will local firms and suppliers receive preference for this project? Yes ___ No ___ N/A ___

Does the applicant supply any local firms? Yes ___ No ___ None ___

If "Yes," please list:

Do you compete with local firms or businesses? Yes ___ No ___ N/A ___

If "Yes," please list:

Will local firms be used for the project? Yes ___ No ___

If "Yes," please list:

Will any additional public utilities, city services or other infrastructure be required by this project? Yes _____ No _____
If "Yes", explain:

Will this project result in any negative impact on the environment? Yes _____ No _____
If "Yes," explain and describe the measures to be taken to alleviate it:
Will any environmental permits be needed? Yes _____ No _____
If "Yes," please list and note if they have been obtained:

Has financing for this project been approved? Yes _____ No _____
Has any construction begun? Yes _____ No _____

Have all required rezonings, variances or exceptions been approved for this project? None Needed _____
Yes _____ No _____
If "Yes," explain:

Have applications been made for any other forms of public assistance (grants or other incentives)?
Yes _____ No _____
If "yes," explain:

SECTION VI TAX ABATEMENT HISTORY

Has the business previously received Tax Abatement for this or other locations in Tippecanoe County, the City of Lafayette, or the City of West Lafayette? Yes _____ No _____

To be completed by the RD Staff
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Example: (2000 -- RE Imp - 10 yrs - New Manuf Equip - 7 yrs)

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Signature

Title _____ Date _____

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Assessor's Parcel Key No(s):

Real Property

Does the company currently conduct business at this site?

Yes _____ No _____

If "No," how is the site currently used?

Current Zoning _____

Will any changes be required?

Will any changes, special exceptions be required?

Have they been approved?

Yes _____

No _____

Yes _____

No _____

Real Property Tax Abatement for _____ years

To be completed by RD Staff

Is this area currently designated as an Economic Revitalization Area ?

Yes _____ No _____

Has it ever been so designated in the past?

Yes _____ No _____

Is this property in a Tax Increment Finance (TIF) district (requires RD Commission Approval)?

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SECTION III**NATURE OF IMPROVEMENT**

Describe any Real Property Improvements:

Size of facility to be constructed and /or renovated

Rehabilitation of existing structure(s), especially architecturally significant or historic structures

Demolition of architecturally significant or historic structure(s)

SECTION IV**EMPLOYMENT**

How many do you employ today? _____

How many will you employ after the project is complete? _____

How many jobs will be created? _____

Full-time

_____ Part-time

How many jobs are retained? _____

Full-time

_____ Part-time

How many jobs will be eliminated? _____

Full-time

_____ Part-time

Will any of the new positions be temporary or filled by contract employees? Yes _____

No _____

If "Yes," describe the contract:

Will new employees be hired from the Tippecanoe region? Yes _____

Yes _____

No _____

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Administrative			
Management			
Professional/Technical			
Other			
Total/Average Wage			

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If "No," explain:

How many retained employees are:

	Number	Average Wage	Hourly Average
Administrative			
Management			
Professional/Technical			
Other			
Total/Average Wage			

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Year	1 yr	2 yrs	3 yrs	4 yrs	5 yrs	> 5
Employment						
Salary						

If greater than five years provide detailed timetable:

yrs	yrs	yrs	yrs	yrs	yrs

Does the company provide benefits to all employees? Yes ___ No ___

If "Yes." explain and list:

- Health Insurance _____ % paid
- Life insurance _____ % paid
- Disability _____ % paid
- Childcare _____ % paid
- Vacation _____ min. # of days
- Retirement _____ % paid
- Other _____ % paid

To be completed by RD Staff.

Is the average wage at or above the Tippecanoe County average? Yes ___ No ___ Average Wage _____

SECTION V HOUSING

This is a request for: _____ Rehabilitation of an existing structure
 _____ New development

List the number and % of household units by income level and bedroom number to be built and maintained in the project.

Income	Units		Units			
	#	%	1 BR / Eff	2 BRS	3 BRS	4 BRS
Low	_____	_____%	_____	_____	_____	_____
Moderate	_____	_____%	_____	_____	_____	_____
Market Rate	_____	_____%	_____	_____	_____	_____
Total	_____	100%	_____	_____	_____	_____

List the projected rents by number of bedrooms.

Bedrooms	Low Income Rent	Moderate Income Rent	Market Rate Rent
1 / Eff	_____	_____	_____
2	_____	_____	_____
3	_____	_____	_____
4	_____	_____	_____

Are any low or moderate income households being displaced by the project?

Yes ___

No ___

If "Yes," explain:

SECTION VI

IMPACTS & STATUS

Will local firms and suppliers receive preference for this project?

Yes ___

No ___

N/A ___

If "Yes," please list:

If this is a multi-family housing project, is the local market underserved?

Yes ___

No ___

If "Yes," please provide a market study or other documentation:

Will any additional public utilities, city services or other infrastructure be required by this project?

Yes ___ No ___

If "Yes," explain:

Will this project result in any negative impact on the environment?

Yes ___

No ___

If "Yes", explain and describe the measures to be taken to alleviate it:

Will any environmental permits be needed?

Yes ___

No ___

If "Yes," please list and note if they have been obtained:

Has financing for this project been approved?

Yes ___

No ___

Has any construction begun?

Yes ___

No ___

Have all required rezonings, variances or exceptions been approved for this project?

None Needed ___

Yes ___ No ___

If "Yes," explain:

Have applications been made for any other forms of public assistance (grants or other incentives)?
Yes _____ No _____
If "Yes," explain:

SECTION VII TAX ABATEMENT HISTORY

Has the business previously received Tax Abatement for this or other locations in Tippecanoe County, the City of Lafayette, or the City of West Lafayette?
Yes _____ No _____

To be completed by the RD staff

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SECTION VIII AFFIRMATION OF TAX PAYMENTS

I affirm that the applicant is current with all local, state, and federal tax obligations and understand that failure to have paid said taxes in a timely manner may render the applicant, during the course of this tax abatement, noncompliant and, therefore, ineligible for tax abatement.

Signature

Title Date